



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 16, 2021



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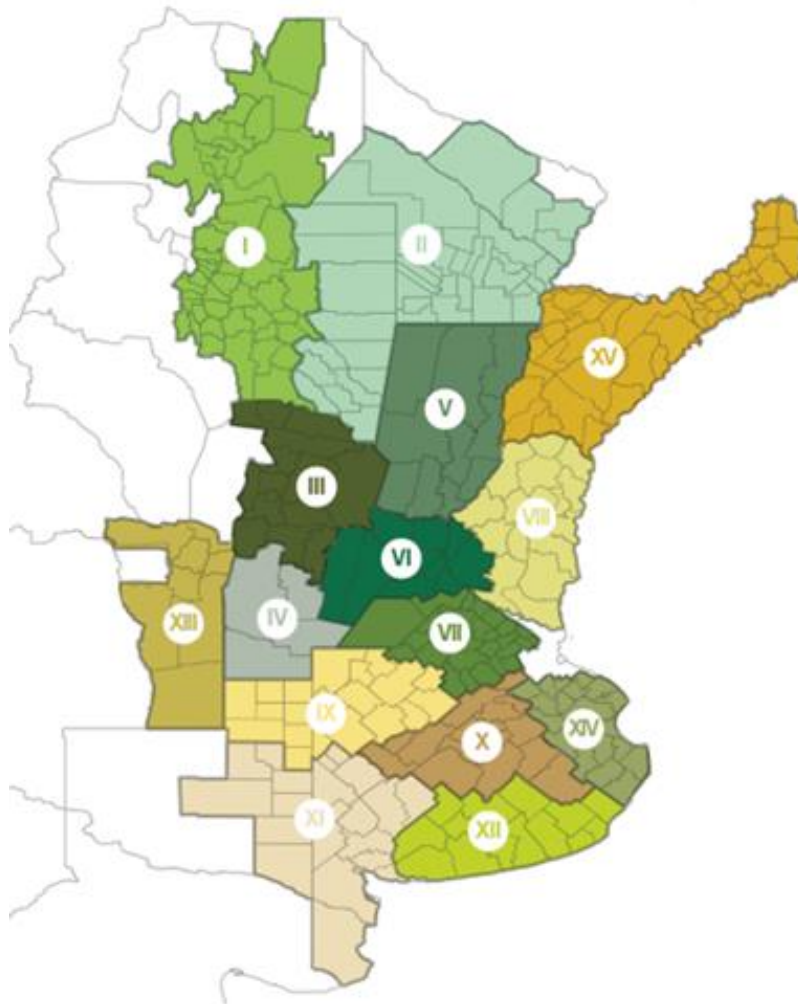
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 16 TO 22, 2021:

**SPRING BEGINS WITH A SHARP TEMPERATURE OSCILLATION AND
SCATTERED RAINFALLS.**

At the beginning of the perspective, the tropical winds, which made their entry in the previous stage, will continue accentuating the temperature rise in most of the agricultural area, with the exception of the Southeast, which will receive sea winds, thus mitigating the process. Later on, the passage of a storm front, with very uneven activity, will bring light snowfalls to most of the Andes Mountain Range and scattered rainfalls to different points of the agricultural area. Spring 2021 will begin in the last hours of September 22, coinciding with the entry of a polar air mass, which will lead to a sharp temperature drop.



CORN

From our previous report, the sowing of corn began to be surveyed in the center of the national agricultural area. The improvement in the soil moisture reserves in the east of the country has fostered the incorporation of early-planted corn. Planting has expanded into 2.3% of an area projected at 7.1 M ha. In absolute numbers, this area is up 500.000 Ha YoY. (Campaign 2020/21: 6.6 MHa). To date, fieldwork shows a YoY delay of 4 pp.

SUNFLOWER

The rains registered during the previous weeks have favored the center and south of the agricultural area. However, they are unable to reverse the moisture deficit in the north of the country, resulting in a halt in planting. The impossibility of planting the entire area leads to a new reduction in the sowing projection of 50.000 ha. Planting is complete in 21,5% of this new area projection of 1.65 M Ha, maintaining a YoY progress of 13.8%.

WHEAT

After the rainfall registered during the first fortnight of September, 67% of the planted area maintains an Adequate / Ideal moisture condition. At the same time, the Good / Excellent crop condition in the central and southern regions of the agricultural area increased between 5 and 12 percentage points compared to our previous report. In contrast, the lack of rainfalls in the north of the country compromises the yield in plots currently at grain- filling stage.



Annex



SUNFLOWER

2021/22 Season

Data to: September 15, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	175.000	100,0	175.000
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	-	-
V NCnt SFe	160.000	235.000	72,9	171.221
VI North Belt	10.500	15.000	22,0	3.300
VII South Belt	8.500	13.000	18,0	2.340
VIII ECnt ER	7.500	11.000	30,0	3.300
IX N LP-W BA	122.000	205.000	-	-
X Cnt BA	69.000	74.000	-	-
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	-	-
XV Others	8.000	8.500	-	-
TOTAL	1.300.000	1.650.000	21,5	355.161

WHEAT

2021/22 Season

Data to: September 15, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	600.000	100,0	600.000
IV	S Cba	373.000	460.000	100,0	460.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	695.000	100,0	695.000
VIII	ECnt ER	330.000	375.000	100,0	375.000
IX	N LP-W BA	595.000	600.000	100,0	600.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.600.000	100,0	6.600.000